

Time	Session	Location	Speakers
8:00am - 9:00am	Registration Opens & Breakfast		
9:00am - 10:00am	From Wealth to Philanthropy: The Power of Non-Cash Assets Giving	Auditorium	Jackie Franey , Founder, JW Franey Consulting
10:00am - 10:15am	BREAK		
10:15am - 11:15am	Paws, Claws, and Cause: The ABCs of Legacy Giving	Breakout Room #1	Jillian Day, CFRE, CSPG , Senior Director of Development Programs, Houston Zoo
10:15am - 11:15am	Receiving Noncash Gifts such as Farms, Ranches, Minerals, and Other Natural Resources	Breakout Room #2	Neill Janik , Relationship Manager, Farmers National Company
10:15am - 11:15am	Wealth & Values: Crafting a Legacy of Impact Across Generations	Breakout Room #3	Jennifer Touchet , Chartered Advisor, GHCF and Annie Hurtwitz , Director of Donor Engagement, GHCF
11:15am - 11:30am	BREAK		
11:30am - 12:30pm	Marketing to your Gift Planning Trifecta	Breakout Room #1	Sandra Henningsen, CGPA , Assistant Vice President, Integrated Marketing for Crescendo Interactive
11:30am - 12:30pm	How to effectively Manage Bequests and Honor your Donors Intent	Breakout Room #2	Lindy Nash , Partner in Bequest Management, Chisholm Chisholm & Kilpatrick
11:30am - 12:30pm	The Value of Gifting Life Insurance	Breakout Room #3	Tama Klosek , Principal & Managing Partner, Klosek & Associates PLLC and Don Jansen , Associate General Counsel, University of Texas System Office of General Counsel.
12:30pm - 1:00pm	LUNCH BREAK		
1:00pm - 2:15pm	Stress Testing Your Gift Agreements and Naming Policies	Auditorium	Joe Bull , Principal Counsel and Founder, Philanthropy Advisory Counsel, LLC
2:15pm - 2:30pm	BREAK		
2:30pm - 3:30pm	Ask the Experts: A Time With The Best of The Best	Auditorium	Joe Bull , Principal Counsel and Founder, Philanthropy Advisory Counsel, LLC and Jackie Franey , Founder, JW Franey Consulting
3:30pm - 4:30pm	NETWORK & REFRESHMENTS		